



INSPIRE · EDUCATE · MOTIVATE

A generous person will prosper; whoever refreshes others will be refreshed. –Proverbs 11:25



GUEST SPEAKER - ICGC MEMBER LUNCHEON

David Strege From Benchwarmer to Board Member... Strategies for Effective Board Involvement and Governance

David Strege is a Senior Fee-Only Planner at Syverson Strege in West Des Moines, Iowa and has been providing guidance to individuals about personal finances since 1981.

David earned a B.S.B.A. in Finance with a concentration in personal financial planning from Drake University. He earned his CFP® certification in 1982 and in 2008 served as Chairman of the Board of Directors for the U.S.A. Certified Financial Planner Board of Standards Inc. In 1987 he received the Chartered Financial Analyst® certification to better assist clients with their investment portfolios. He earned the Certified Kingdom Advisor® designation in 2017.

He has served the profession by being on the National Boards of the Financial Planning Association and Certified Financial Planners Board of Standards. While he was Chairman of the CFP Board in 2008, he traveled to other CFP countries to make sure the standards were consistent worldwide. David spoke at the FPA of Singapore's conference, the CFP Professional International Forum in Christchurch, New Zealand and China's first Financial Planning Conference in Shanghai. David served on the Board of Directors for the National Endowment for Financial Education® (NEFE®) for nine years and served as Chairman in 2018.

He received training in policy governance over the years. He has helped churches, non-profits, for profit and his own financial planning firm to implement policy governance.

David and his wife, Jennifer, live near Winterset, Iowa, have two adult children and all the family members are avid volleyball players. Jennifer and David still medal in volleyball at a national and international level. They attend Lutheran Church of Hope. Their compassion for children led them to serve over the years as a foster home for 27 children. David and Jennifer currently volunteer at Wildwood Hills Ranch where David teaches the older teens about personal finance using the NEFE and David Ramsey materials. He also goes to the camp weekly during the summer for a glorious hour of fishing chaos with about twenty 8–12-year-olds. Jennifer helps drive the Wildwood draft horse team in parades and they both are actively involved in getting a sustaining revenue source through worm farming going at the Ranch.

Tuesday, November 8th

11-11:30am

Social/Networking Opportunity

11:30am-1:00pm

Lunch & Program with Keynote Speaker

**The Christ-Life Center
1900 NW 86th Street
Clive, IA 50325**

**PLEASE RSVP BY
FRIDAY, NOV 4TH**
*(Offered in-person with
lunch provided.)*

The Iowa Christian Generosity Council (ICGC) is a membership organization driven by God's call to inspire, educate and motivate generosity through Biblically-based giving. Our mission is to advance the Kingdom of God through inspiring the generosity of time, talents, skills and resources.

TENTATIVE 2023 EVENT DATES

ICGC Member Luncheons:

Tuesday, February 7th

Tuesday, May 9th

Tuesday, August 8th

Tuesday, November 7th

Ignite Your Legacy Forum:

Keynote: TBD

Tuesday, September 12th

Airport Holiday Inn



a 501(c)3 nonprofit, proud to serve as the fiduciary agent for ICGC.

For information: Scott Brunscheen | phone: 515.419.1059 | scott@faithatworkiowa.org